



Press release 21 February 2023

TF Bank has successfully issued Tier 2 bonds

TF Bank AB (publ) ("TF Bank" or the "Bank") has issued subordinated Tier 2 bonds in the amount of SEK 150 million with final maturity date in February 2033 and first call date in February 2028 (the "Bonds"). The Bonds carry a floating rate interest of 3 month Stibor + 650 bps per annum. The issue received strong interest from institutional and private investors and enable continued strong profitable growth and will further optimise the capital structure of the Bank. The Bonds will be settled on 28 February 2023 and be admitted to trading on the corporate bond list of Nasdaq Stockholm.

Carnegie Investment Bank acted as sole bookrunner in the transaction and Gernandt & Danielsson Advokatbyrå KB acted as legal counsel.

For further information, please contact:

Mikael Meomuttel, CFO and Head of Investor Relations +46 (0) 70 626 95 33

TF Bank in brief

TF Bank was founded 1987 and is an internet-based niche bank offering consumer banking services and e-commerce solutions through a proprietary IT platform with a high degree of automation. Deposit and lending activities are conducted in Sweden, Finland, Norway, Denmark, Estonia, Latvia, Lithuania, Poland, Germany, Austria and Spain through branch or cross-border banking. The operations are divided into three segments: Consumer Lending, Credit Cards and Ecommerce Solutions. TF Bank is listed on Nasdaq Stockholm.

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