

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 2 May 2023

To the bondholders of:

ISIN: SE0011311240 – TF Bank AB (publ) SEK 100,000,000 floating rate perpetual additional tier 1 capital bonds

NOTICE OF EARLY REDEMPTION

This notice of early redemption (the “Notice”) has been sent on 2 May 2023 to Bondholders directly registered as of 28 April 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned bond issue (with a current aggregate nominal amount outstanding of SEK 100,000,000) (the “**Bonds**”), issued by TF Bank AB (publ) (the “**Issuer**”) on 7 June 2018 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Bondholders for early redemption of the Bonds in full in accordance with Clause 11.2 (*Early redemption at the option of the Issuer*) of the Terms and Conditions (the “**Redemption**”). In accordance with Clause 11.8 (*Consent from the Swedish FSA*) of the Terms and Conditions, the Issuer has received prior written consent from the Swedish FSA to redeem the Bonds.

In accordance with the Terms and Conditions, the date for Redemption will be on the First Call Date, being 7 June 2023 (the “**Redemption Date**”). The Record Date for the Redemption will be 30 May 2023, *i.e.* five (5) Business Days prior to the Redemption Date.

All outstanding Bonds will be redeemed at the redemption price of 100.00 per cent. of the Nominal Amount (*i.e.*, SEK 2,000,000 per Bond). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount together with accrued and unpaid interest up to and including the Redemption Date will be paid to each person who is registered as owner of Bonds in the debt register maintained by the CSD at end of business on the Record Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For additional information, please contact:

Mikael Meomuttel, CFO and Head of Investor Relations, +46 (0)70 626 95 33

2 May 2023
TF Bank AB (publ)